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DEB MATHEWS, Advanced Certified Paralegal
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April 18, 2018

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Hamlin School District 28-3
Clark, Codington, Hamlin and Kingsbury Counties, South Dakota
$1,680,000 Limited Tax General Obligation Refunding
Certificates, Series 2018

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

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HAMLIN SCHOOL DISTRICT 28-3
CLARK, CODINGTON, HAMLIN AND KINGSBURY COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2018

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Hamlin School District 28-3.

2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2018

3. Date of issue: April 18, 2018

4. Purpose of issue: Providing funds to (i) refund the July 15, 2019 through July 15, 2029 maturities aggregating $1,640,000 of the District's outstanding Limited Tax General Obligation Taxable Certificates, Series 2010A (Build America Bonds -Direct Pay), dated February 18, 2010 and (ii) pay the costs of issuing the Series 2018 Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,680,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2018 is true and correct on this 18th day of April 2018.

By: Terri Gaikowski
Its: Business Manager

$1,680,000

Hamlin School District 28-3, South Dakota
Limited Tax General Obligation Refunding Certificates, Series 2018
Refund Series 2010A Certificates / AA+ Rated

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
04/18/2018	-	-	-	-	-
02/01/2019	-	-	31,202.72	31,202.72	-
08/01/2019	130,000.00	2.000%	19,846.25	149,846.25	181,048.97
02/01/2020	-	-	18,546.25	18,546.25	-
08/01/2020	140,000.00	1.650%	18,546.25	158,546.25	177,092.50
02/01/2021	-	-	17,391.25	17,391.25	-
08/01/2021	145,000.00	1.850%	17,391.25	162,391.25	179,782.50
02/01/2022	-	-	16,050.00	16,050.00	-
08/01/2022	145,000.00	2.000%	16,050.00	161,050.00	177,100.00
02/01/2023	-	-	14,600.00	14,600.00	-
08/01/2023	145,000.00	2.200%	14,600.00	159,600.00	174,200.00
02/01/2024	-	-	13,005.00	13,005.00	-
08/01/2024	150,000.00	2.350%	13,005.00	163,005.00	176,010.00
02/01/2025	-	-	11,242.50	11,242.50	-
08/01/2025	160,000.00	2.500%	11,242.50	171,242.50	182,485.00
02/01/2026	-	-	9,242.50	9,242.50	-
08/01/2026	160,000.00	2.600%	9,242.50	169,242.50	178,485.00
02/01/2027	-	-	7,162.50	7,162.50	-
08/01/2027	165,000.00	2.700%	7,162.50	172,162.50	179,325.00
02/01/2028	-	-	4,935.00	4,935.00	-
08/01/2028	165,000.00	2.800%	4,935.00	169,935.00	174,870.00
02/01/2029	-	-	2,625.00	2,625.00	-
08/01/2029	175,000.00	3.000%	2,625.00	177,625.00	180,250.00
Total	**$1,680,000.00**	**-**	**$280,648.97**	**$1,960,648.97**	**-**

Yield Statistics

Bond Year Dollars	$10,990.67
Average Life	6.542 Years
Average Coupon	2.5535209%
Net Interest Cost (NIC)	2.7294620%
True Interest Cost (TIC)	2.7368179%
Bond Yield for Arbitrage Purposes	4.4974875%
All Inclusive Cost (AIC)	2.9292667%

IRS Form 8038

Net Interest Cost	2.5457885%
Weighted Average Maturity	6.539 Years